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NEWS RELEASE

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SUSAN R. SCHOENFELD, CEO OF WEALTH LEGACY ADVISORS, RECEIVES "WOMEN IN WEALTH MANAGEMENT AWARD" AT THE FWR AWARDS 2020

Susan R. Schoenfeld, CEO of Wealth Legacy Advisors LLC, one of North America's foremost thought-partners to families of wealth and their trusted advisors, been awarded the prestigious "WOMEN IN WEALTH MANAGEMENT AWARD" at the 7th **FAMILY WEALTH REPORT Awards**.

Showcasing 'best of breed' providers in the global private banking, wealth management and trusted advisor communities, the awards were designed to recognise companies, teams and individuals which the prestigious panel of judges deemed to have 'demonstrated innovation and excellence during 2019'.

Commenting on her award, Schoenfeld said: "In these challenging times, it is indeed quite a bright light and honor to be recognized by my peers for being 'one of the few women on the national speaking circuit who is guiding financial services firms and their clients to connect with the human side of the client relationship'."

ClearView Financial Media's CEO, and Publisher of *WealthBriefing*, Stephen Harris, was first to extend his congratulations to all the winners. He said: "The firms who triumphed in these awards are all worthy winners, and I would like to extend my heartiest congratulations. These awards were judged solely on the basis of entrants' submissions and their response to a number of specific questions, which had to be answered focusing on the client experience, not quantitative performance metrics. That is a unique, and I believe, compelling feature. These awards recognise the very best operators in the private client industry, with 'independence', 'integrity' and 'genuine insight' the watchwords of the judging process - such that the awards truly reflect excellence in wealth management.

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NOTES TO EDITORS

1. About Winning Company

Wealth Legacy Advisors LLC, based in New York City, was founded by CEO Susan R. Schoenfeld in 2013 to provide high-touch objective thought-partnership to families of wealth and their trusted advisors in what some people call the soft issues of wealth, but Wealth Legacy Advisors prefers to call the human issues that keep people up at night: next generation, legacy, governance, leadership succession, philanthropy, coaching, and managing fiduciary risk. www.WLALLC.com

2. About ClearView Financial Media Ltd ("ClearView")

ClearView Financial Media was founded by Chief Executive, Stephen Harris in 2004, to provide high quality 'need to know' information for the discerning private client community. London-based, but with a truly global focus, ClearView publishes the *Family Wealth Report* group of newswires, along with research reports and newsletters, while also running a pan-global thought-leadership events programme.